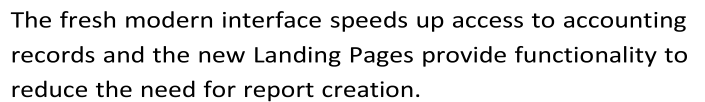




- # MAP5

Upgrading to this latest version couldn't be simpler. All data and customisations in version 6 are automatically transferred along with user security settings and any user defined reports.



A close-up, shallow depth-of-field photograph of a person in a business suit (white shirt and dark jacket) working at a desk. Their hands are visible, typing on a silver laptop keyboard and using a black calculator. A clear glass of water sits on the desk to the right. The background is a bright, out-of-focus office interior with large windows and a green plant.

Each module now comes with a Landing Page which can be set by user and provides the following:

- Powerful new Find.
- Fast Access to regularly used functions.
- Optional page Totalling.
- Data Grouping and Sub-Totalling.
- Colour Coding based on user defined rules.
- Data Filtering including Saved Filters.
- Explorer View and Timeline Filters.

Sales Ledger Landing Page – Standard View

3 of 33

Recordset

ACCOUNT	NAME	TELEPHONE	CONTACT	FC-CODE	BALANCE	CR-LIMIT	O/S-ORDERS	T/OVER-YEAR	T/O-PREV-YR	LAST-TX-DT	SALESPERSON
ALS050	Alstom AG	0056 2059530	Henry Wiener	EUR	4,767.52	15,000.00	100.00	3,972.93	0.00	28/01/2016	Mr James Sm
AXP001	Aspect Limited	01623 543999	Russell Bacon	GBP	0.00	100,000.00	387.99	24,097.10	7,211.15	16/02/2016	Ms Karen Ash
BAL001	Baldwin Industries PLC	0151 229 8190	Mary Baldwin	GBP	243.60	250,000.00	23,941.73	25,541.08	11,665.12	28/02/2016	Mr Darren Ho
BAL002	Baltimore Corporation	0171 458 6547	James Adler	GBP	0.00	2,500.00	0.00	7,781.56	12,981.56		Mr James Sm
BAL004	Balgore Trading Limited	01604 815322	Amelia Anderson	GBP	0.00	2,000.00	1,410.00	7,264.65	7,111.15		Ms Karen Ash
BAL901	Baldwin Industries - East Mids	0115 9322111	Dan Wilks	GBP	3,241.20	250,000.00	-364.00	1,880.00	0.00	03/03/2016	Ms Karen Ash
BAL902	Baldwin Industries - West Mids	0121 5433 2222	Kerth Aldridge	GBP	0.00	5,000.00	0.00	0.00	0.00		Ms Karen Ash
BAL999	Baldwin PLC Head Office	0207 6644332	Alan Smith	GBP	0.00	999,999.00	0.00	0.00	0.00		Mr James Sm
BAR001	Barrow Fields Limited	0115 9547865	Mike Allen	GBP	0.00	75,000.00	0.00	0.00	0.00		Ms Karen Ash
BOI001	Boeing Inc.	001 312 544 2000	Bud Reynolds	USD	1,666.71	100,000.00	5,208.88	1,388.92	0.00	28/01/2016	Ms Karen Ash
CAP001	Caprica Leisure	01772 781243	Cath Dawson	GBP	3,721.40	150.00	9,956.95	7,070.12	604.10	16/02/2016	Ms Karen Ash
CM5001	CMS Products Limited	0116 613245	Mike Brompton	GBP	0.00	999,999.00	745.94	0.00	0.00		Ms Karen Ash
CRI001	B3 Cricket Limited	0115 9871211	Mike Botham	GBP	31,838.40	1,000.00	0.00	26,588.34	6,484.32	19/02/2016	Mr James Sm
DAT001	Dataman Computers	01224 544457	Stephen Tyler	GBP	36.00	10,000.00	19,775.00	35,728.54	451.56	28/02/2016	Mr James Sm
DAT002	Datona Discount Supplies	0151 703 2564	John Walters	GBP	0.00	5,000.00	307.94	22,415.56	67,811.12		Ms Karen Ash
DIR001	Direct Supplies Limited	01522 431787	Graham Dixon	GBP	0.00	1,000.00	584.90	2,008.00	7,831.20	17/02/2016	Mr James Sm
ETZ001	EZZ Limited	0115 9432123	Paul Sheldon	GBP	0.00	5,000.00	7,198.56	2,341.67	0.00		Mr James Sm
EUR001	European Holdings Inc	0049 241 113322	Francisco Elande	EUR	2,662.22	999,999.00	1,150.20	2,218.52	0.00	25/02/2016	Ms Karen Ash
EVE001	Evenfords LLP	0115 765213	Jon Brown	GBP	0.00	85,000.00	0.00	0.00	0.00		Mr Darren Ho
GRE001	Greenfords of Widnes	0151 424 9838	James Dean	GBP	0.00	30,000.00	0.00	109.78	276.44		Ms Karen Ash
KAR001	Karl's Electrical Supplies	0151 709 0929	Karl Bolton	GBP	0.00	5,000.00	4,800.00	782.56	932.11		Mr Darren Ho
KAR002	Karlslake Office Supplies	0151 709 5656	Karen Blyth	GBP	1,559.93	250,000.00	1,976.00	1,299.94	0.00	29/01/2016	Mr Darren Ho
LIM001	Limestone IT Supplies Limited	01668 817543	Jim Wells	GBP	686.40	2,500.00	0.00	13,565.60	7,649.30	25/02/2016	Mr James Sm
MAC001	Malaga International Trading	0034 987 232111	Julio Estera	EUR	2,952.40	999,999.00	2,520.68	2,460.33	0.00	28/02/2016	Mr James Sm
Total:					75,132.98		132,167.77	223,764.77	155,045.81		

Some examples include:

Financials

Sales Ledger

Purchase Ledger

Nominal Ledger

Cashbook

Currency

Financials

Stock Control

Sales Order Processing

Purchase Order Processing

Bill of Materials

Payroll and HR

Job Costing

CRM

Today

Database Systems

Accessories

E-Business

Utility Programs

Installation

SALES LEDGER ACCOUNTS

Drilldown New Update View Delete STOP Allocations Flag Due Dates Enquiry New Order

Find Clear

Find

ACCOUNT	NAME	TELEPHONE	CONTACT	PC-CODE	BALANCE	CR-LIMIT	O/S-ORDERS	T/OVER-YEAR	T/O-PRV-YR (LAST-TX-OF-SALESPERSON)
BAL001	Baldwin Industries PLC	0151 229 8190	Mary Baldwin	GBP	243.60	250,000.00	23,941.73	25,541.08	11,665.12 28/02/2016 Mr Darren Hod
BAL901	Baldwin Industries - East Mids	0115 9321111	Dan Wilks	GBP	3,241.20	250,000.00	-364.00	1,800.00	0.00 03/03/2016 Ms Karen Ash
BAL902	Baldwin Industries - West Mids	0121 5403 2222	Keith Aldridge	GBP	0.00	5,000.00	0.00	0.00	0.00 Ms Karen Ash
BAL999	Baldwin PLC Head Office	0207 6644332	Alan Smith	GBP	0.00	999,999.00	0.00	0.00	0.00 Mr James Sm
					Total: 3,484.80		Total: 23,577.73	Total: 27,421.08	Total: 11,665.12

1 of 4

Recordset

SALES LEDGER ACCOUNTS

Drilldown New Update View Delete STOP Allocations Flag Due Dates Enquiry New Order

SALESPERSON

SALESPERSON : Mr Darren Hodges

ACCOUNT	NAME	TELEPHONE	CONTACT	PC-CODE	BALANCE	CR-LIMIT	O/S-ORDERS	T/OVER-YEAR	T/O-PRV-YR (LAST-TX-DA
BAL001	Baldwin Industries PLC	0151 229 8190	Mary Baldwin	GBP	243.60	250,000.00	23,941.73	25,541.08	11,665.12 28/02/2016
EVE001	Everheds LLP	0115 763213	Joni Brown	GBP	0.00	85,000.00	0.00	0.00	0.00
KAR001	Karl's Electrical Supplies	0151 709 0929	Karl Bolton	GBP	0.00	5,000.00	4,800.00	782.56	932.11
KAR002	Karl's Office Supplies	0151 709 0956	Karen Bryth	GBP	1,556.93	250,000.00	1,916.00	1,290.94	0.00 29/01/2016
MAR001	Marlham Holdings Ltd	01221 09856	David Marlham	GBP	787.20	10,000.00	0.00	1,100.56	832.96 31/01/2016
MAT001	Matrix 365 Limited	0161 541243	Warren Daniels	GBP	0.00	10,000.00	0.00	1,505.63	3,421.76
SUT001	Sutcliffe and Sons Limited	0114 541876	Stuart Sutcliffe	GBP	0.00	4,500.00	0.00	4,311.78	7,532.60
BAL001	Baldwin Industries PLC	0151 229 8190	Mary Baldwin	GBP	Total: 2,590.73	Total: 614,500.00	Total: 30,717.73	Total: 34,541.55	Total: 24,384.15 Latest: 21
SALESPERSON : Mr James Smythe									
AL050	Alston AG	0056 2019530	Henry Wiener	EUR	4,767.52	15,000.00	100.00	5,972.93	0.00 28/01/2016
BAL002	Baltimore Corporation	0171 458 6547	James Adler	GBP	0.00	2,500.00	0.00	7,781.56	12,981.56
BAL999	Baldwin PLC Head Office	0207 6644332	Alan Smith	GBP	0.00	999,999.00	0.00	0.00	0.00
CR001	BS Cricket Limited	0115 9871211	Mike Botham	GBP	31,838.40	1,000.00	0.00	26,588.34	6,484.32 19/02/2016
DAT001	Datanan Computers	01234 944637	Stephen Tyler	GBP	36.00	10,000.00	19,775.00	35,728.14	401.56 28/02/2016
DR001	Direct Supplies Limited	01222 431787	Graham Dixon	GBP	0.00	1,000.00	584.90	2,008.00	7,831.20 17/02/2016
ET2001	E22 Limited	0115 9432123	Paul Sheldon	GBP	0.00	5,000.00	7,198.56	2,341.67	0.00
LP001	Limestone IT Supplies Limited	01668 817543	Jim Wells	GBP	686.40	2,500.00	0.00	13,565.60	7,649.30 25/02/2016
MAD001	Malaga International Trading	0034 987 232111	Julo Estera	EUR	2,952.40	999,999.00	2,520.68	2,460.33	0.00 28/02/2016
MAR002	Marton Machines	01224 873296	Jane Newsome	GBP	20,070.00	30,000.00	96.00	25,131.60	2,221.56 31/01/2016
OUT001	Outlook Manufacturing Limited	0207 712123	Sarah Denton	GBP	0.00	999,999.00	2,373.00	0.00	0.00
AL050	Alston AG	0056 2019530	Henry Wiener	EUR	Total: 61,250.72	Total: 3,066,999.00	Total: 32,646.14	Total: 119,578.57	Total: 37,619.50 Latest: 21
SALESPERSON : Ms Karen Ashley									
					Total: 75,132.98		Total: 132,167.77	Total: 223,764.77	Total: 155,045.81

1 of 33

Recordset

SALES ACCOUNTS

Using the FIND function

SALES ACCOUNTS

Grouped and Subtotalled by Sales Person

Datfile Premier 2017©

Home Tools Landing Page

Load More Data Load All Data Refresh Data Auto Refresh Data

Show Properties Clone Tab New Recordset New Chart New Kanban New Calendar New Timeline Help Find Edit Filter Show Grouping Group Summaries Export To Excel

Grid Recordset

Financials

- Sales Ledger
- Purchase Ledger
- Nominal Ledger
- Cashbook
- Currency

SALES LEDGER ACCOUNTS

Drag a column header here to group by view column

ACCOUNT	NAME	TELEPHONE	CONTACT	PC CODE	BALANCE	CR LIMIT	O/S ORDERS	T/OVER YEAR	T/O PREV YR	SALES PERSO	LAST TX DT
AL0000	Alston AG	0056 2058530	Henry Wiener	EUR	4,767.32	15,000.00	100.00	3,872.83	0.00	Mr James Sim	28/01/2016
AP0001	Aspact Limited	01623 543999	Russell Bacon	GBP	0.00	100,000.00	387.99	24,097.10	7,211.15	Mr Karen Ash	16/02/2016
BAL001	Baldwin Industries PLC	0151 229 8190	Mary Baldwin	GBP	243.60	250,000.00	22,941.73	25,541.08	11,665.12	Mr Darren Ho	28/02/2016
BAL002	Baltimore Corporation	0171 458 6547	James Adler	GBP	0.00	2,500.00	0.00	7,781.56	12,981.56	Mr James Sim	
BAL004	Belgore Trading Limited	01604 815322	Amelia Anderson	GBP	0.00	2,000.00	1,410.00	7,264.63	7,111.15	Mr Karen Ash	
BAL001	Baldwin Industries - East Mids	0115 9322111	Dan Wilks	GBP	3,241.20	250,000.00	-384.00	1,880.00	0.00	Mr Karen Ash	03/03/2016
BAL002	Baldwin Industries - West Mids	0121 5432 2222	Keith Aldridge	GBP	0.00	5,000.00	0.00	0.00	0.00	Mr Karen Ash	
BAL999	Baldwin PLC Head Office	0207 6644332	Alan Smith	GBP	0.00	999,999.00	0.00	0.00	0.00	Mr James Sim	
BAR001	Barrow Fields Limited	0115 9547865	Mike Allen	GBP	0.00	75,000.00	0.00	0.00	0.00	Mr Karen Ash	
BDO001	Blooming Inc.	001 312 544 2000	Bud Reynolds	USD	1,666.71	100,000.00	5,208.88	1,388.92	0.00	Mr Karen Ash	28/01/2016
CAR001	Cleoria Leisure	01772 781243	Cath Dawson	GBP	3,721.40	150.00	9,956.95	7,070.12	604.30	Mr Karen Ash	16/02/2016
CRD001	CHD Products Limited	0116 613245	Mike Brompton	GBP	0.00	999,999.00	745.54	0.00	0.00	Mr Karen Ash	
CRD001	CRD Credit Limited	0115 9871211	Mike Brompton	GBP	31,839.40	1,000.00	0.00	26,589.34	6,484.32	Mr James Sim	19/02/2016
DAT001	Dataman Computers	01234 544557	Stephen Tyler	GBP	36.00	10,000.00	19,775.00	16,728.54	451.56	Mr James Sim	28/02/2016
DAT002	Datona Discount Supplies	0151 703 2564	John Walters	GBP	0.00	5,000.00	307.94	22,415.56	67,811.12	Mr Karen Ash	
DIR001	Direct Supplies Limited	01522 431787	Graham Dixon	GBP	0.00	1,000.00	584.90	2,008.00	7,831.20	Mr James Sim	17/02/2016
FTZ001	F2Z Limited	0115 9432123	Paul Sheldon	GBP	0.00	5,000.00	7,198.56	2,341.87	0.00	Mr James Sim	
EUR001	European Holdings Inc	0049 241 113322	Frances Elands	EUR	2,662.22	999,999.00	1,150.20	2,218.52	0.00	Mr Karen Ash	25/02/2016
FRD001	Everedfields LLP	0115 765213	Jon Brown	GBP	0.00	85,000.00	0.00	0.00	0.00	Mr Darren Ho	
GRE001	Greenfields of Wildnes	0151 424 9838	James Dean	GBP	0.00	30,000.00	0.00	109.78	276.44	Mr Karen Ash	
KAR001	Karl's Electrical Supplies	0151 709 0929	Karl Bolton	GBP	0.00	5,000.00	4,800.00	782.56	932.11	Mr Darren Ho	
KAR002	Karlisle Office Supplies	0151 709 5656	Karen Glynn	GBP	1,559.93	250,000.00	1,976.00	1,299.94	0.00	Mr Darren Ho	29/01/2016
LM001	Limestone IT Supplies Limited	01668 817543	Jim Wells	GBP	696.40	2,500.00	0.00	13,565.60	7,649.30	Mr James Sim	25/02/2016
MAD001	Malaga International Trading	0034 967 232111	Juan Estera	EUR	2,952.40	999,999.00	2,520.68	2,460.33	0.00	Mr James Sim	28/02/2016
MAR001	Markham Holdings Ltd	01221 09856	David Markham	GBP	787.20	10,000.00	0.00	1,100.56	832.56	Mr Darren Ho	31/01/2016
Total: 75,132.98							Total: 132,167.77	Total: 223,764.77	Total: 155,045.81		

Recordset

SALES ACCOUNTS

Using Colour Coding to Highlight Accounts on STOP

Datfile Premier 2017©

Home Tools Landing Page

Load More Data Load All Data Refresh Data Auto Refresh Data

Show Properties Clone Tab New Recordset New Chart New Kanban New Calendar New Timeline Help Find Edit Filter Show Grouping Group Summaries Export To Excel

Grid Recordset

NOMINAL ACCOUNTS

Drag a column header here to group by view column

ACCOUNT	NAME	DATE-SET-UP	P/B	DEBIT	CREDIT
CATEGORY : 001 Sales					
11010	Sales - A	30/11/2015	P	0.00	35,953.86
11020	Sales - B	30/11/2015	P	0.00	40,980.79
11030	Sales - C	30/11/2015	P	0.00	3,363.96
11040	Sales - D	30/11/2015	P	0.00	3,195.00
11010	Sales - Services A	30/11/2015	P	0.00	0.00
11020	Sales - Services B	30/11/2015	P	0.00	5,000.00
11030	Sales - Services C	30/11/2015	P	0.00	0.00
11040	Sales - Services D	30/11/2015	P	0.00	30,000.00
11000	Sales - Other Income	30/11/2015	P	0.00	-24.00
29999	Sales - Discounts Allowed	30/11/2015	P	0.00	0.00
Sales - A				Total: 0.00	Total: 117,438.60
CATEGORY : 002 Cost of Sales					
21010	Costs - A	30/11/2015	P	15,881.70	0.00
21020	Costs - B	30/11/2015	P	16,517.50	0.00
21030	Costs - C	30/11/2015	P	9,321.87	0.00
21040	Costs - D	30/11/2015	P	4,111.11	0.00
21010	Costs - Services A	30/11/2015	P	2,000.00	0.00
21020	Costs - Services B	30/11/2015	P	0.00	0.00
21030	Costs - Services C	30/11/2015	P	0.00	0.00
21040	Costs - Services D	30/11/2015	P	0.00	0.00
21000	Costs - Other	30/11/2015	P	0.00	0.00
29999	Costs - Discounts Allowed	30/11/2015	P	0.00	0.00
Costs - A				Total: 51,871.41	Total: 0.00
CATEGORY : 003 Salaries and Pensions					
30010	Salaries - Directors	30/11/2015	P	14,444.00	0.00
30020	Salaries - Managerial	30/11/2015	P	20,420.00	0.00
30030	Salaries - Operational	30/11/2015	P	28,762.00	0.00
30040	Salaries - Sales	30/11/2015	P	33,383.00	0.00
30050	Salaries - Administration	30/11/2015	P	10,560.00	0.00
30110	Pensions - Directors	30/11/2015	P	255.00	0.00
30120	Pensions - Managerial	30/11/2015	P	0.00	0.00
30130	Pensions - Operational	30/11/2015	P	0.00	0.00

Recordset

NOMINAL ACCOUNTS

Using Grouping by Category for Nominal Trial Balance Totals

Statfile Premier 2017/18

Home Tools Landing Page

Load More Data Load All Data Refresh Data Auto Refresh Show Properties Close Tab New Recorder New Chart New Calendar New Timeline Find Show Grouping Edit Filter Group Summaries Export To Excel Show Explorer Show Filter Footer Summaries Grid Recorder

Financials

- Sales Ledger
- Purchase Ledger
- Nominal Ledger
 - Financial Accounts
 - Provisional Journals
 - Reports & Analysis
 - Financial Summaries
 - Account Enquiry
 - Update from Other Ledgers
 - Set Information A/C Values
 - Set Current Period
 - Other Journal Options
 - Period / Year End Procedures
 - System Status
- Cashbook
- Currency

Financials

- Stock Control
- Sales Order Processing
- Purchase Order Processing
- Bill of Materials
- Payroll and HR
- Job Costing
- CRM
- Today
- Database Systems
- Accessories
- E-Business
- Utility Programs
- Installation

NOMINAL ACCOUNTS

ACCOUNT	NAME	DATE SET UP	P/B	2016 BALANCE	CURR BUDG TOT	2015 BALANCE	2014 BALANCE
60000	Intangibles - Goodwill Cost	30/11/2015	B	100,000.00	0.00	0.00	0.00
60505	Intangibles - Goodwill Amortisation	30/11/2015	B	0.00	0.00	0.00	0.00
60602	Intangibles - Intellectual Property Cost	30/11/2015	B	75,000.00	0.00	0.00	0.00
60603	Intangibles - Intellectual Property Amort	30/11/2015	B	0.00	0.00	0.00	0.00
60605	Intangibles - Goodwill Cost	30/11/2015	B	0.00	0.00	0.00	0.00
	Total:			175,000.00	0.00	0.00	0.00
CATEGORY : 700 Current Assets							
70010	Stock	30/11/2015	B	56,567.00	0.00	0.00	0.00
70020	Work in Progress	30/11/2015	B	11,435.00	0.00	0.00	0.00
70030	Sales Ledger Control	30/11/2015	B	75,133.99	49,985.26	39,897.18	0.00
70040	Bad Debt Provision	30/11/2015	B	0.00	0.00	0.00	0.00
70110	Prepayments	30/11/2015	B	1,200.00	0.00	0.00	0.00
70140	Other Debtors	30/11/2015	B	1,100.00	0.00	0.00	0.00
70300	Staff Loans	30/11/2015	B	0.00	0.00	0.00	0.00
70400	Cash at Bank - Current	30/11/2015	B	130,640.09	61,055.74	53,091.55	0.00
70500	Cash at Bank - Reserve	30/11/2015	B	12,500.00	14,375.00	12,500.00	0.00
70100	Cash at Bank - H&M Account	28/01/2016	B	74,010.07	65,106.16	74,010.07	0.00
70101	Cash at Bank - USD Account	28/01/2016	B	48,387.10	18,441.17	48,387.10	0.00
70000	Cash in hand	30/11/2015	B	200.00	0.00	0.00	0.00
	Total:			371,286.24	202,246.35	228,046.30	0.00
CATEGORY : 800 Current Liabilities							
80000	Purchase Ledger Control	30/11/2015	B	-65,100.20	-71,885.66	-61,900.57	0.00
80110	Accounts	30/11/2015	B	-1,500.00	0.00	0.00	0.00
80500	VAT Control	30/11/2015	B	-29,111.20	-11,908.40	-10,355.13	0.00
80600	PAVE Control	30/11/2015	B	-112,294.12	-123,189.45	-108,843.00	0.00
80700	Corporation Tax	30/11/2015	B	-22,145.10	0.00	0.00	0.00
87100	Deferred Tax	30/11/2015	B	0.00	0.00	0.00	0.00
88000	Pre Purchase Creditors	30/11/2015	B	0.00	0.00	0.00	0.00
	Total:			-250,028.70	-208,263.51	-181,098.70	0.00
CATEGORY : 850 Loans - Director							
79100	Director Loan - 1	30/11/2015	B	-15,000.00	0.00	0.00	0.00
79200	Director Loan - 2	30/11/2015	B	-20,000.00	0.00	0.00	0.00

NOMINAL ACCOUNTS

Using Colour Highlights for Accounts over Budget

Statfile Premier 2017/18

Home

Tools

Landing Page

Calculator

Price Checker

Databases

Reports

Calculator

Discount Matrix

Database Plus

Tables

Stock Availability

Spooled Reports

Post Messages

Collect Messages

Word List

Supplier Matrix

Forms

Multi-Task

Utilities

Ledger Enquiry

Contacts

Sales Order Processing

Order Entry

Quotes and Acknowledgements

Stock Picking Sheet

Despatch Confirmation and Returns

Invoices and Credits

Order Enquiry

Picklists

Reports

Utilities

System Status

Financials

Stock Control

Sales Order Processing

Purchase Order Processing

Bill of Materials

Payroll and HR

Job Costing

CRM

Today

Database Systems

Accessories

E-Business

Utility Programs

Installation

SALES ORDER HEADER FILE

Dropdown

New

Update

Details

View

Status

Delete

Replicate

Call Off

Acknowledge

Delivery

Invoice

Enquiry

Explorer

Drag a column header here to group by that column

CUSTOMER / STATUS

[All records]

A

F

C

H

Q

Date: DATE-REQ

Years, Months

December 2016

2017

January 2017

February 2017

March 2017

April 2017

May 2017

June 2017

July 2017

August 2017

October 2017

November 2017

Latest: 28/02/20

☒ (STATUS = A) or (STATUS = C) or (STATUS = P) or (STATUS = H)

CUSTOMER	ORDER	STA	ADDED	ACCOUNT	DATE INPUT	CUSTOMER	CUST-REF	NO-ENTRE	ORDER-VALUE	FC-ORD-VAL	FC-CODE	DATE REQ	SALPERS-NAME
000129 H TERRY	ALS050				28/02/2016	Alston AG		1	76.92	100.00	EUR	15/10/2017	Mr James Smy
000127 A TERRY	OUT001				28/02/2016	Outlook Manufacturing Limited	A55988	2	2,371.00	2,371.00	GBP	28/10/2017	Mr James Smy
000126 A TERRY	CH0001				28/02/2016	CHS Products Limited	556112	3	745.94	745.94	GBP	23/11/2017	Ms Karen Ashle
000125 A TERRY	BAL001				28/02/2016	Baldwin Industries PLC	665533	1	599.88	599.88	GBP	26/11/2017	Mr Darren Hod
000124 H TERRY	BO0001				28/02/2016	Blooming Inc.	PO09876	14	64.53	100.01	USD	30/11/2017	Ms Karen Ashle
000123 A TERRY	BAL001				28/02/2016	Baldwin Industries PLC	PO098765	1	48.00	48.00	GBP	30/08/2017	Mr Darren Hod
000121 A TERRY	BAL001				28/02/2016	Baldwin Industries PLC	EMAIL-01/0	1	48.00	48.00	GBP	07/08/2017	Mr Darren Hod
000120 A TERRY	DR0001				28/02/2016	Direct Supplies Limited	EMAIL-01/0	1	499.90	499.90	GBP	07/08/2017	Mr James Smy
000119 H TERRY	ALS050				28/02/2016	Alston AG	EMAIL-01/0	1	3,750.00	3,750.00	EUR	07/08/2017	Mr James Smy
000118 H TERRY	ALS050				28/02/2016	Alston AG	EMAIL	1	38,461.54	50,000.00	EUR	16/08/2016	Mr James Smy
000117 H TERRY	DAT001				28/02/2016	Datanam Computers	PO-5432	2	17,475.00	17,475.00	GBP	31/01/2016	Mr James Smy
000114 H DEM	ALS050				28/02/2016	Alston AG	PO05432	1	576.92	750.00	EUR	31/08/2017	Mr James Smy
000111 C TERRY	DAT001				28/02/2016	Datanam Computers	PO-5432	1	30.00	30.00	GBP	31/07/2017	Mr James Smy
000110 H TERRY	ALS050				01/02/2016	Alston AG	65432E	1	76.73	99.75	EUR	17/06/2017	Mr James Smy
000109 C MAR	BAL001				28/02/2016	Baldwin Industries PLC	PO05432	3	95.00	95.00	GBP	31/05/2017	Mr Darren Hod
000108 A MAR	BAL001				28/02/2016	Baldwin Industries PLC	252525	6	8,000.00	8,000.00	GBP	30/03/2017	Mr Darren Hod
000104 A MAR	ANP001				28/03/2016	Aspect Limited	PO098765	1	199.96	199.96	GBP	31/05/2017	Ms Karen Ashle
000102 H TERRY	ALS050				28/02/2016	Alston AG	PO098765	15	153.85	200.00	EUR	12/07/2017	Mr James Smy
000101 A TERRY	BO0001				28/02/2016	Blooming Inc.	PO09876	14	64.53	100.01	USD	31/03/2017	Ms Karen Ashle
000099 A TERRY	ALS050				28/02/2016	Alston AG	76543	14	76.92	100.00	EUR	27/04/2017	Mr James Smy
000097 A TERRY	ANP001				28/02/2016	Aspect Limited	PO05432	3	96.03	96.03	GBP	30/03/2017	Ms Karen Ashle
000096 H TERRY	ALS050				28/02/2016	Alston AG	PO-VERBAL	1	3.07	3.99	EUR	12/04/2017	Mr James Smy
000095 A TERRY	MAR002				28/02/2016	Martin Machines	VERBAL-01/0	1	96.00	96.00	GBP	31/03/2017	Mr James Smy

1 of 72

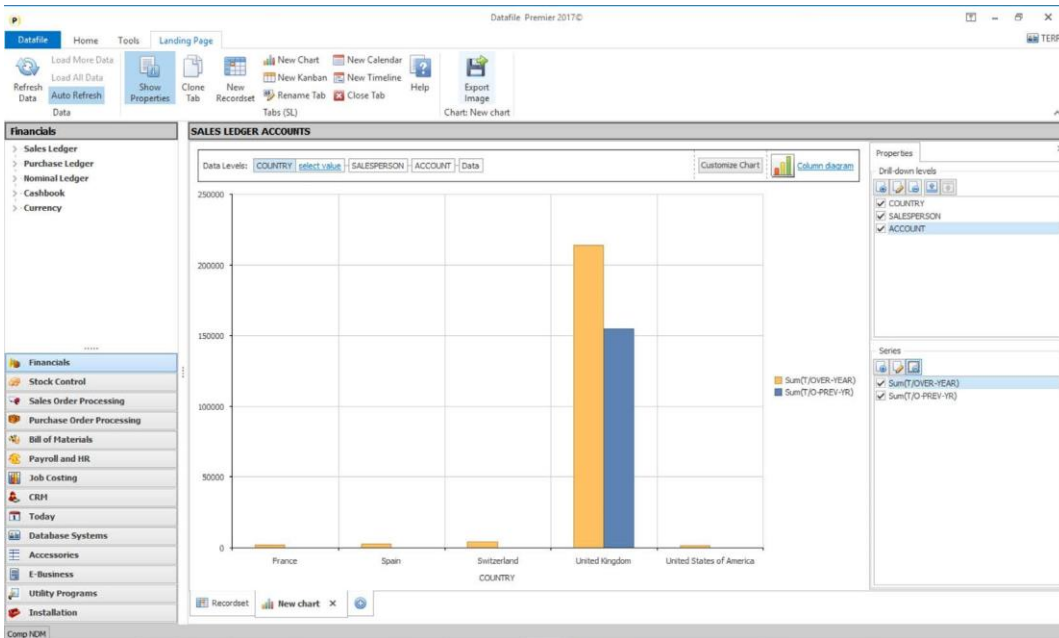
Detail grid

SALES ORDERS

Using the Explorer to Filter Order Status and Timeline to Filter Dates

DATA VISUALISATIONS

Landing Page records can be filtered, and Chart / Calendar / Timeline / and Kanban views applied to any MAP5 application.

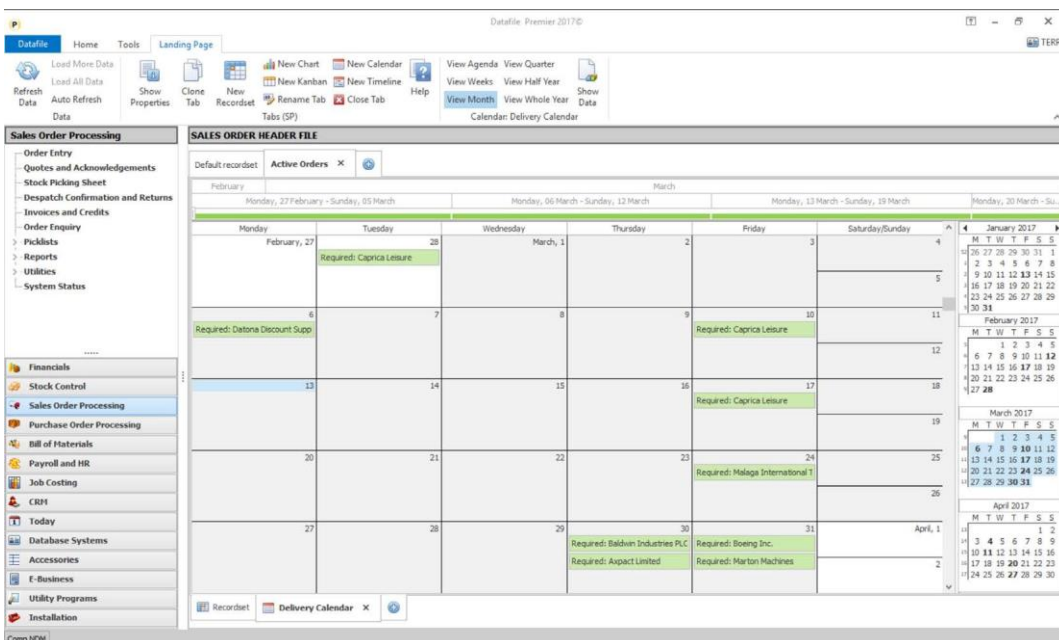


CHARTS

Multiple levels of on screen drill down can be applied to structure your chart – this Sales Accounts view shows Turnover by Country from which you can then drill down from the Country to the Salesperson and then to the individual Sales Account.

CALENDARS

These can show Day / Week / Month / Half Year / Full Year Views from the system data. The underlying system data can then be edited using drag and drop.



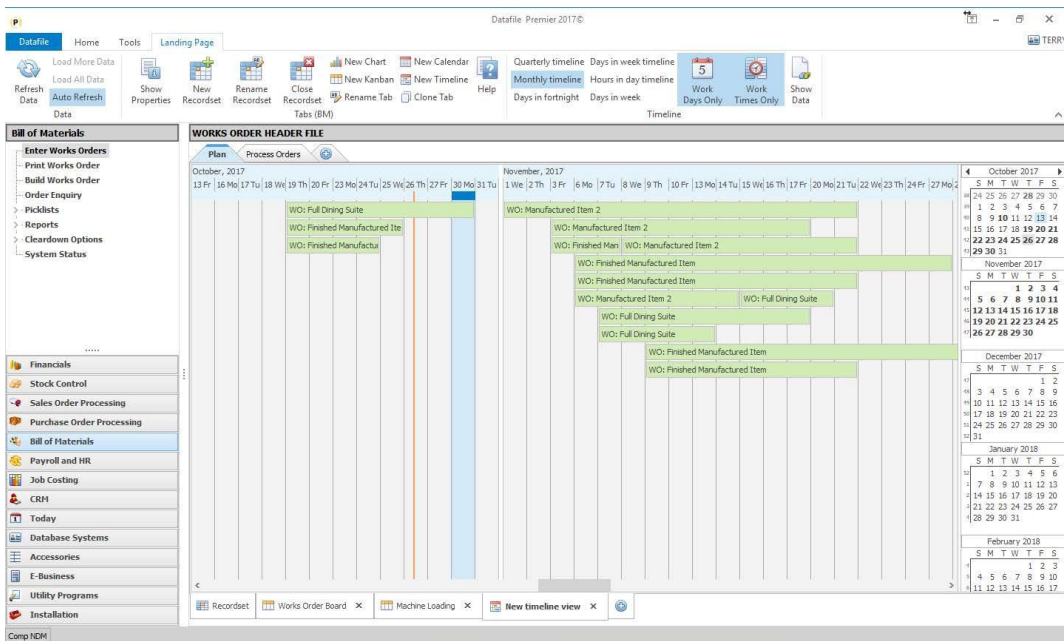
SALES ORDER

Customer Delivery Calendar

- Unlimited Calendars
- Configurable Event Dates
- Configurable Event Preview
- Display Only or Drag and Drop to Edit
- User Permissions for Editing

TIMELINE

Where times are available within the data these can be used to show events spanning multiple days and time.



WORKS ORDERS

Start and End Time of Works Order

- Unlimited Timeline views
- Configurable Event Preview
- Configurable Date Start / Date End / Time Start / Time End
- Display Only or Drag and Drop to Edit
- User Permissions for Editing

KANBAN VIEWS

Records can be categorised and shown in a card view. Totals can also be displayed. Drag and drop will recategorize and update the Page totals.

- Unlimited Kanban views
- Configurable Event Preview
- Configurable column totalling
- Right Click on Card for Full Function List
- Display Only or Drag and Drop to Edit
- User Permissions for Editing

Software interface showing a Kanban view for Sales Order Processing. The interface includes a menu on the left, a toolbar at the top, and a main workspace displaying order cards categorized by vehicle.

Menu:

- Order Entry
- Quotes and Acknowledgements
- Stock Picking Sheet
- Despatch Confirmation and Returns
- Invoices and Credits
- Order Enquiry
- Picklists
- Reports
- Utilities
- System Status
- Financials
- Stock Control
- Sales Order Processing
- Purchase Order Processing
- Bill of Materials
- Payroll and HR
- Job Costing
- CRM
- Today
- Database Systems
- Accessories
- E-Business
- Utility Programs
- Installation

Toolbar:

- Refresh Data
- Load More Data
- Load All Data
- Auto Refresh Data
- Show Properties
- Clone Tab
- New Recordset
- New Chart
- New Kanban
- Rename Tab
- New Timeline
- Close Tab
- Help
- Show Field Captions
- Show Column Summaries

SALES ORDER HEADER FILE

Default recordset: **Active Orders**

Unassigned	Vehicle 1	Vehicle 2	Vehicle 3	Vehicle 4	Vehicle 5
ORDER-REF: 000011 ORDER-REF: 000011 STATUS: A DATE-INPUT: 31/01/2015 ADDED-BY: DFINS CUSTOMER: EZZ Limited ORDER-VALUE: 7198.56 WEIGHT_KG: 720.00	ORDER-REF: 000042 ORDER-REF: 000042 STATUS: A DATE-INPUT: 31/01/2016 ADDED-BY: DFINS CUSTOMER: Caprica Leisure ORDER-VALUE: 12.00 WEIGHT_KG: 0.00	ORDER-REF: 000077 ORDER-REF: 000077 STATUS: A DATE-INPUT: 28/02/2016 ADDED-BY: TERRY CUSTOMER: Baldwin Industries ORDER-VALUE: 100.00 WEIGHT_KG: 87.50	ORDER-REF: 000068 ORDER-REF: 000068 STATUS: A DATE-INPUT: 28/02/2016 ADDED-BY: TERRY CUSTOMER: Malaga Internation ORDER-VALUE: 1079.91 WEIGHT_KG: 0.00	ORDER-REF: 000038 ORDER-REF: 000038 STATUS: A DATE-INPUT: 31/01/2016 ADDED-BY: SALES1 CUSTOMER: Limestone IT Suppl ORDER-VALUE: 572.00 WEIGHT_KG: 0.00	ORDER-REF: 000000 ORDER-REF: 000000 STATUS: A DATE-INPUT: 31/01/2016 ADDED-BY: DFINS CUSTOMER: Roems ORDER-VALUE: 584.9 WEIGHT_KG: 423.0
ORDER-REF: 000080 ORDER-REF: 000080 STATUS: A DATE-INPUT: 28/02/2016 ADDED-BY: TERRY CUSTOMER: Karlsake Office Supplies ORDER-VALUE: 1952.00 WEIGHT_KG: 21.50	ORDER-REF: 000123 ORDER-REF: 000123 STATUS: A DATE-INPUT: 28/02/2016 ADDED-BY: TERRY CUSTOMER: Baldwin Industries PLC ORDER-VALUE: 48.00 WEIGHT_KG: 42.00		ORDER-REF: 000087 ORDER-REF: 000087 STATUS: A DATE-INPUT: 28/02/2016 ADDED-BY: TERRY CUSTOMER: Walton Street Moto ORDER-VALUE: 50000.00 WEIGHT_KG: 0.00	ORDER-REF: 000060 ORDER-REF: 000060 STATUS: A DATE-INPUT: 28/02/2016 ADDED-BY: TERRY CUSTOMER: Malaga Internation ORDER-VALUE: 48.00 WEIGHT_KG: 0.00	ORDER-REF: 000000 ORDER-REF: 000000 STATUS: A DATE-INPUT: 31/01/2016 ADDED-BY: DFINS CUSTOMER: Caprica ORDER-VALUE: 399.0 WEIGHT_KG: 0.0
ORDER-REF: 000126 ORDER-REF: 000126 STATUS: A DATE-INPUT: 28/02/2016 ADDED-BY: TERRY CUSTOMER: CMS Products Limited ORDER-VALUE: 745.94 WEIGHT_KG: 96.00	ORDER-REF: 000127 ORDER-REF: 000127 STATUS: A DATE-INPUT: 28/02/2016 ADDED-BY: TERRY CUSTOMER: Outlook Manufacturin ORDER-VALUE: 2371.00 WEIGHT_KG: 44.50		ORDER-REF: 000090 ORDER-REF: 000090 STATUS: A DATE-INPUT: 28/02/2016 ADDED-BY: TERRY CUSTOMER: Baldwin Industries F ORDER-VALUE: 549.95 WEIGHT_KG: 375.00	ORDER-REF: 000078 ORDER-REF: 000078 STATUS: A DATE-INPUT: 28/02/2016 ADDED-BY: TERRY CUSTOMER: Karl's Electrical Sup ORDER-VALUE: 4800.00 WEIGHT_KG: 4200.00	ORDER-REF: 000000 ORDER-REF: 000000 STATUS: A DATE-INPUT: 28/02/2016 ADDED-BY: TERRY CUSTOMER: Datan ORDER-VALUE: 800.0 WEIGHT_KG: 430.0
Weight: 837.50	Weight: 86.50	Weight: 87.50	Weight: 375.00	Weight: 4200.00	Weight: 3853.00

Recordset: Delivery Calendar x Delivery Vehicle Loading x

Comp NDM

CRM & CONTACT MANAGEMENT

A new Contacts feature allows access to Customer, Supplier and General contacts at any time. The content of the Contact form is totally customisable

CRM & CONTACT MANAGEMENT

Links back to the related account are available along with direct email facility. If a mail is sent from here then a copy is automatically stored in the system.

Activities can be logged against a Contact or Account and assigned to other users for follow up.

Comp NCM

CRM & CONTACT MANAGEMENT

Links back to the related account are available along with direct email facility. If a mail is sent from here then a copy is automatically stored in the system.

Activities can be logged against a Contact or Account and assigned to other users for follow up.

Comp NCM

CRM & CONTACT MANAGEMENT

Set Parameters

Campaign: 000011

Title: Winter 2017 - TV Cabinets

Details: Customers who've bought TV's but not TV Stands

Bought X: MVSU0001
Not Bought Y: MVSU0001
Between: 01/01/2016 and 31/12/2017

Assign To: CARL Carl Brown
Run On: 01/03/2017
First Action: [icon]

Action: [Save] [Abandon]

P4>Select Camp NDM

Today's Activities

Record No	Account	AC Name	Details_1	This Activity	Completed	Next Activity	Next Act Date	Assign Name
4	AL500	Alston AG	Met with buyer to discuss products	Meeting - Site		Send Information	22/03/16	Arthur Graham
12	BAL001	Baldwin Industries PLC	Send latest info.	Send Information		Follow Up Call 1	22/03/16	Carl Brown
11	BAL004	Balgonies Trading Limited	Called but Andrew not in.	Initial Call		Follow Up Call 1	25/03/16	Carl Brown
14	KXP001	Aspect Limited	Left message to return call.	Follow Up Call 1		Follow Up Call 2	28/03/16	Arthur Graham
15	CR001	83 Cricket Limited	Called but unavailable.	Initial Call		Follow Up Call 1	29/03/16	Terry Moore
9	WIL001	Walton Street Motor Company	Contact Customers who've bought	Campaign Generation		Initial Call	31/03/16	Arthur Graham
9	BAL003	Bornett Supplies Limited	Spoke to Nick - busy at present.	Initial Call		Follow Up Call 1	05/04/16	Carl Brown
18	DAT001	Dalman Computers	Called but not in.	Initial Call		Follow Up Call 1	07/04/16	Chris Jacksdale
17	RDC001	ROOB Limited	Called to speak with Rosie - she will	Initial Call		Follow Up Call 1	13/04/16	Chris Jacksdale
20	BAL001	Baldwin Industries PLC	Called but not in.	Follow Up Call 2		Follow Up Call 2	13/04/16	David Royston
13	AL500	Alston AG	Called but not in.	Follow Up Call 2		Follow Up Call 2	25/04/16	Arthur Graham
1	ADH001	A.J. Materials Limited	Called to speak with Buyer. Not in.	Initial Call		Follow Up Call 1	28/04/16	Chris Jacksdale
3	BAL001	Baldwin Industries PLC	Called to speak with Dave. On holiday.	Initial Call		Follow Up Call 1	01/05/16	David Royston
2	ADH001	A.J. Materials Limited	Called again but still not in.	Follow Up Call 1		Follow Up Call 2	16/05/16	Carl Brown
5	AL500	Alston AG	Call to see if received email with info	Follow Up Call 1		Follow Up Call 2	25/05/16	Arthur Graham
21	GRE001	Greenfens of Widnes	Send brochure.	Send Information		Meeting - Site	19/07/16	Terry Moore
21	ADH001	A.J. Materials Limited	Making a call to determine availability	Follow Up Call 1		Follow Up Call 2	30/07/16	Chris Jacksdale
16	KAR001	Karl's Electrical Supplies	Called but not in.	Initial Call		Follow Up Call 1	12/03/17	Carl Brown
7	AL500	Alston AG	Intro Call - need to speak to John but	Initial Call		Follow Up Call 1	16/03/17	Carl Brown
10	DSE001	Direct Supplies Limited	Email received asking for product info.	Send Information		Follow Up Call 1	16/03/17	Chris Jacksdale
8	BAL901	Baldwin Industries - East Mids	Mike called asking for product details.	Send Information		Follow Up Call 1	18/03/17	Demo User

Action: [Save] [Edit] [Excel] [Account] [Quote] [Activity] [Close]

F4:Enquiry / Camp NDM / Select Record

CAMPAIGNS

Activities can be automatically created for users with Campaigns. Campaign types can be defined and then run accordingly.

ACTIVITY FOLLOW UP

Users can list their "To Do" list and this can be colour coded to highlight any Overdue activities.

ENHANCED PICKLISTS

Picklists are on screen record listings with optional editing capabilities, these are available across the MAP5 applications. Selection Criteria filters can be applied to ensure only relevant records are shown, data editing can be limited to certain fields. Colour coding can also be applied based on user defined rules.

Review Quotes															
Database Home Tools Edit Links															
Ledger Enquiry	Calculator	Price Checker	Databases	Reports	About Company	Stock Availability	Spooled Reports	Post Messages	Collect Messages						
Contacts	Calendar	Discount Matrix	Database Plus	Tables	Pause System	Change Printer									
World List	Supplier Matrix	Forms	Multi-Task	Change											
Utilities															
Order-Ref	Date-Input	Account	Customer	Order-Value	Quo_status	Chase_date	Quo_chance	Quo_timeline	Added-By	No-Entries	Tax	Salesperson			
000027	29/01/2016	BAL901	Baldwin Industries - East Mids	1676.00	01 Quote to Chase	29/03/2016	50%	01 Within 1 Week	TERRY	4	5	Mr James Smythe			
000008	31/01/2015	CR0001	B3 Cricket Limited	26532.00	02 Quote to Revise	31/03/2016	75%	02 Within 1 Month	DFNS	3	5	Mr James Smythe			
000039	31/01/2016	KAR002	Karlslake Office Supplies	2995.00	01 Quote to Chase	31/03/2016	50%	01 Within 1 Week	DFNS	1	5	Mr Darren Hodges			
000025	29/01/2016	KAR002	Karlslake Office Supplies	1299.94	01 Quote to Chase	28/05/2016	50%	01 Within 1 Week	TERRY	2	5	Mr Darren Hodges			
000003	31/01/2015	CAP001	Caprica Leisure	1537.00	02 Quote to Revise	27/07/2016	50%	02 Within 1 Month	DFNS	3	5	Mr Karen Ashley			
000082	28/02/2016	AQM001	A1 Materials Limited	96.78	01 Quote to Chase	20/10/2016	75%	02 Within 1 Month	TERRY	2					
000086	28/02/2016	AL5050	Alstom AG	1477.78	02 Quote to Revise	30/11/2016	50%	03 Within 3 Months	TERRY	1	C	Mr Karen Ashley			
000053	29/02/2016	MAR002	Marton Machines	1996.00	02 Quote to Revise	01/12/2016	75%	02 Within 1 Month	SALES1	1	5	Mr James Smythe			
000018	31/01/2015	DIR001	Direct Supplies Limited	1623.83	01 Quote to Chase	16/01/2017	75%	01 Within 1 Week	DFNS	3	5	Mr James Smythe			
000071	29/02/2016	MAR002	Marton Machines Limited	2511.38	01 Quote to Chase	29/02/2017	50%	02 Within 1 Month	DFNS	3					
000024	29/01/2016	MAR002	Marton Machines Limited	2729.36	01 Quote to Chase	29/02/2017	50%	02 Within 1 Month	DFNS	3					
000033	29/01/2016	MAR002	Marton Machines	5294.00	02 Quote to Revise	31/01/2017	75%	01 Within 1 Week	TERRY	3	5	Mr James Smythe			
000093	28/02/2016	ASH001	Ash Developments Limited	36.00	01 Quote to Chase	31/01/2017	75%	01 Within 1 Week	TERRY	1	5				
000050	31/01/2016	DAT002	Datona Discount Supplies	2144.00	02 Quote to Revise	01/02/2017	50%	03 Within 3 Months	DFNS	3	5	Mr Karen Ashley			
000019	31/01/2015	CAP001	Caprica Leisure	2909.99	01 Quote to Chase	12/02/2017	50%	03 Within 3 Months	DFNS	5	5	Mr Karen Ashley			
000023	29/01/2016	AL5050	Alstom AG	3972.93	01 Quote to Chase	25/02/2017	75%	03 Within 3 Months	TERRY	5	5	Mr Karen Ashley			
000037	31/01/2016	CAP001	Caprica Leisure	1399.00	01 Quote to Chase	31/03/2017	75%	03 Within 3 Months	TERRY	3	5	Mr Karen Ashley			
000020	29/01/2016	DIR001	Direct Supplies Limited	2488.00	01 Quote to Chase	21/05/2017	50%	02 Within 1 Month	DFNS	3	5	Mr James Smythe			
000113	28/02/2016	AQM001	A1 Materials Limited	440.00	01 Quote to Chase	21/06/2017	25%	01 Within 1 Week	TERRY	1					
000028	29/01/2016	SUT001	Sutcliffe and Sons Limited	937.16	03 Quote Dead	30/06/2017	50%	04 Within 6 Months	DFNS	4	5	Mr Darren Hodges			
000061	28/02/2016	MAR001	Malaga International Trading	48.00	02 Quote to Revise	24/06/2017	75%	01 Within 1 Week	TERRY	1	5	Mr James Smythe			
000122	28/02/2016	LIM001	Limestone IT Supplies Limited	48.00	01 Quote to Chase	06/09/2017	75%	01 Within 1 Week	TERRY	1	5	Mr James Smythe			
000045	31/01/2016	ETZ001	ETZ Limited	8538.00	01 Quote to Chase	06/10/2017	50%	03 Within 3 Months	DFNS	4	5	Mr James Smythe			
000022	29/01/2016	ETZ001	ETZ Limited	1948.00	02 Quote to Revise	21/10/2017	75%	02 Within 1 Month	TERRY	3	5	Mr James Smythe			
000052	19/02/2016	MAR002	Marton Machines	1676.00	02 Quote to Revise	30/11/2017	50%	02 Within 1 Month	TERRY	4	5	Mr James Smythe			
Action Enquiry Zoom Update Details Status Edit Document Excel															
Camp NEM Select Order Header															

Quotes Picklist highlighting Overdue to Chase.

- Definable Column Sorting and Content
- Definable Field Editing
- Definable Links to Enquiries
- Optional Output to Excel

ENHANCED LEDGER ENQUIRIES

Ledger Enquiries continue to be the hub of the system. Multiple tabs are now available so that information can be displayed in logical groupings.

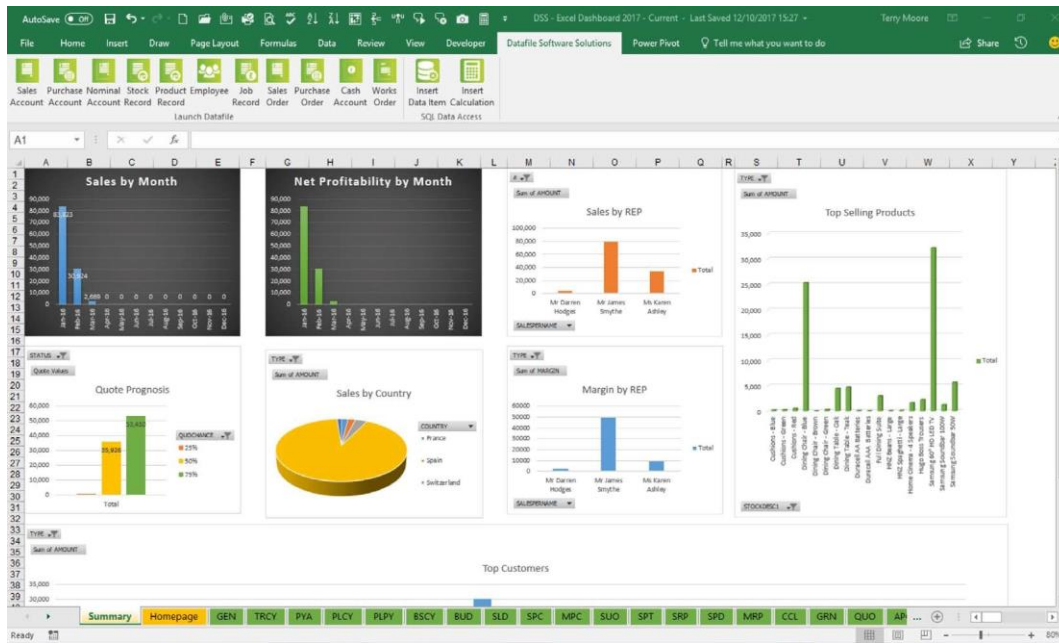
- Up to 4 Tabs with user defined naming.
- Customisable Tab content.
- Links to Credit Checking software providers.
- Definable Function Launch from Ledger Enquiry

The screenshot displays the 'Ledger Enquiries' window with the 'Sales Ledger' tab selected. The interface includes a top menu bar with 'Datafile', 'Home', 'Tools', 'Edit', and 'Links'. Below this is a toolbar with various icons for actions like Email, Notes, Activity, Graph, Associate File, Labels, New Order, Update, Word, Scans, Spreadsheets, Website, Location Map, Clipboard, Statement, Prices, Memo, Contacts, PDF Files, Image, Route Map, Riskdisk, Activities, and Experian. The main area is divided into several sections:

- Sales Account History:** A list of accounts including BAL001 Baldwin Industries P, BOI001 Boeing Inc., AXP001 Axpact Limited, BAL002 Baltimore Corporate, ALS050 Alstom AG, BAL003 Bennet Supplies Limi, KAR001 Kar's Electrical Supp, GRE001 Greenfens of Widne, CAP001 Caprica Leisure, MAD001 Malaga Internation, DAT002 Datona Discount Su, and SUT001 Sutcliffe and Sons L.
- Account Details:** Fields for Name (Baldwin Industries PLC), Address (Unit 5, Light Ind. Estate, Stopgate Lane), City (Liverpool), County (Merseyside), P/Code (L9 6PY), United Kingdom, Tel (0151 229 8190), Fax (0151 229 8191), Contact (Mary Baldwin), Mail (Sales@Baldwin.co.uk), and www (www.baldwin.co.uk).
- Analysis:** A section for analysis with a dropdown set to '0'.
- Orders - Active:** A table showing orders with columns for Type, Date, Ref, and Amount.

Type	Date	Ref	Amount
1	28/02/2016	000031	107.00
1	28/02/2016	000026	96.00
2	28/02/2016		712.35
2	25/02/2016	BACS	2500.00
1	29/01/2016	000008	2676.96
- Full-Name:** A list of names including Mary Baldwin, Michael Brown, Alan Baldwin, Keith Dunkeld, Sarah Palmer, and Chloe Smith.
- Bottom Bar:** Includes a status bar with 'F4-Select', 'F9-Memo', 'Comp NDM', and 'PgUp PgDn for Details'. It also has a row of buttons: Action, Trans, Inv, Aged, S-Orders, Hist, Det, Another, Select, and Close.

NEW MICROSOFT OFFICE ADD IN



EXCEL

A 2-way link is now available between MAP5 and Excel. Real time information from MAP5 is available in Excel worksheets allowing reports and business dashboards to be built using Excel's powerful analytical capabilities. There's also a link back from Excel to MAP5 for enquiries so if a cell contains an Account Code / Order Reference/ Stock code then the Ledger Enquiry can be launched directly from Excel.

The screenshot displays the Datafile Software Solutions interface, which is designed for creating and managing documents. The top section features a menu bar with options like File, Home, Insert, Draw, Design, Layout, References, Mailings, Review, View, Developer, and Datafile Software Solutions. Below the menu is a ribbon with various formatting and editing tools.

The main workspace is divided into two panes. The left pane shows a document template for a letterhead, with the following text:

BAL001 Baldwin Industries PLC
Unit 5, Light Ind. Estate
Stopgate Lane
Liverpool Merseyside
L9 6PY

Below the letterhead, the text "Dear Sir," is followed by a blank line for the recipient's name.

The right pane is titled "datafile SOFTWARE SOLUTIONS" and contains a "Step 1. Select Data Item" section. This section lists various data items for selection, including:

- ACCOUNT: BAL001
- NAME: Baldwin Industries PLC
- ADD1: Unit 5, Light Ind. Estate
- ADD2: Stopgate Lane
- ADD3: Liverpool
- ADD4: Merseyside
- POST CODE: L9 6PY
- TELEPHONE: 0151 229 8190
- COMMENT: BALANCE B/F 3212.35
- BALANCE: 243.60
- UNALLOCATED: 0.00
- OPEN ITEM: Y
- FIRST TX: 000001
- LAST TX: 000002
- TAX: S
- DAYS CR: 0.00
- CR LIMIT: 250000.00
- STOP: N
- LAST TX DATE: 28/02/2016
- LAST DRY DATE: 26/01/2016

Below the list, there is a "Step 2. Insert Data Item" section with options to "Insert with new line" and "Insert template tag". A button labeled "Insert Data Item" is also present.

The bottom section of the interface shows a "Link to Microsoft Word..." button and a "Datafile" menu. The "Datafile" menu includes options like Calculator, Price Checker, Databases, Reports, About Company, Pause System, Stock Availability, Spoiled Reports, Post Messages, Collect Messages, Ledger Enquiry, Contacts, Word List, Supplier Matrix, Forms, Multi-Task, and Change Printer.

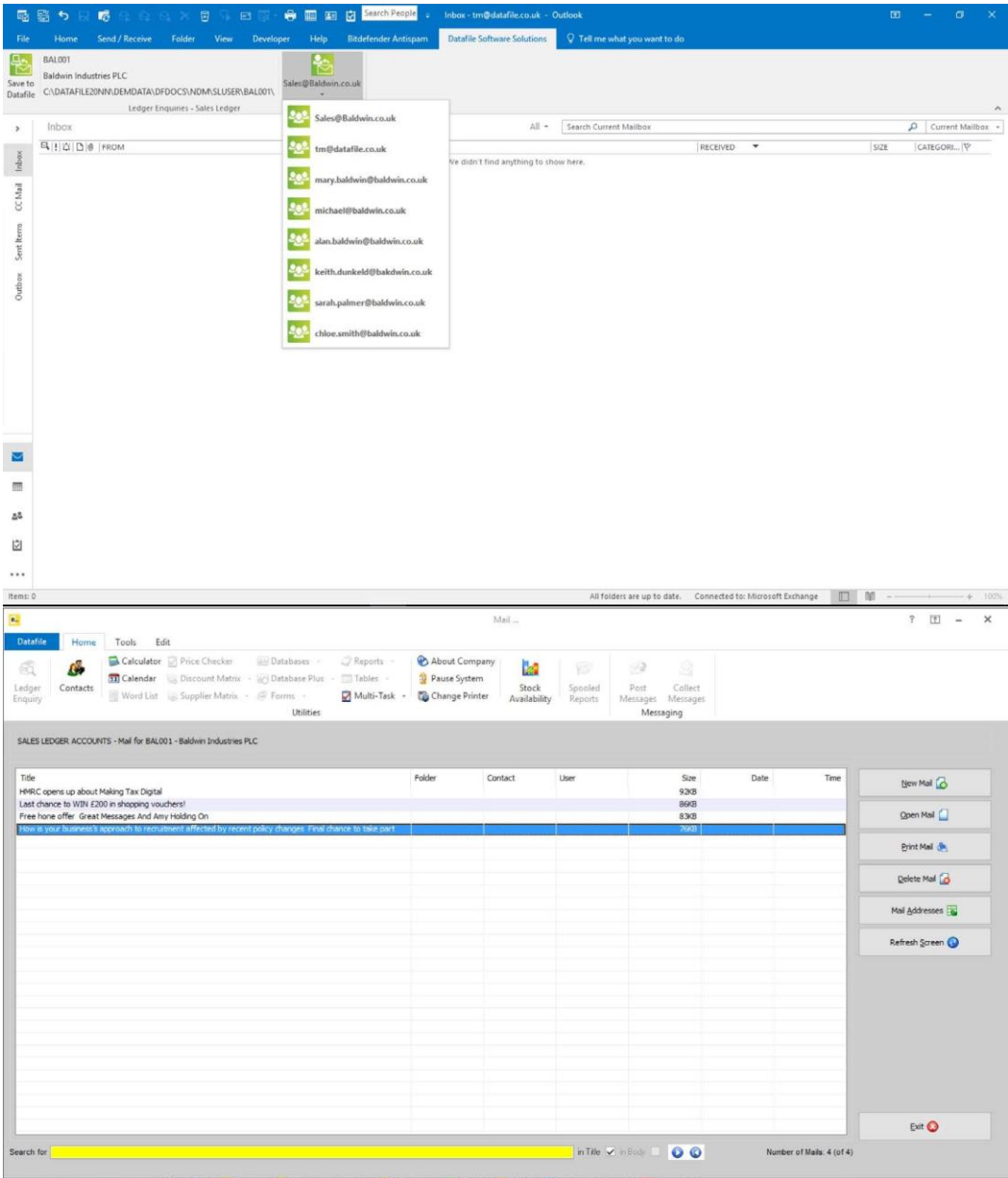
The bottom pane displays a table of documents for "SALES LEDGER ACCOUNTS - Documents for BAL001 - Baldwin Industries PLC". The table has columns for Document Name, Type, Contact, User, Size, Date, and Time. The documents listed are:

Document Name	Type	Contact	User	Size	Date	Time
Account Opening Letter	doc	CARL	TERRY	12KB	18/10/2017	14:26:12
Letter re Christmas Hours	doc	TERRY	TERRY	12KB	18/10/2017	14:24:38
Mailshot Follow Up	doc	TERRY	TERRY	13KB	31/08/2016	12:01:40
OS ACCOUNT WARNING	doc	TERRY	TERRY	18KB	31/08/2016	12:01:24

On the right side of the document list, there are buttons for "New Document", "Open Document", "Print Document", "Delete Document", "Maintain Template", "Create from Template", "Auto-Create & Print", and "Refresh Screen".

Mail merges can be done using information in MAP5 and documents saved against the MAP5 record.

NEW MICROSOFT OFFICE ADD IN



OUTLOOK

Email can be sent directly from Outlook using Contacts in the MAP5 system. Incoming mail can also be saved against the Account.

A central list of emails sent and received against a contact is then available in the MAP5 system even if the mail is deleted from Outlook.

BUSINESS ALERTS

Alerts can be set within the system so that when an event occurs or a record changes, an email can automatically be sent to a user or user group.

Home

Tools

Landing Page

Refresh Data

Load More Data

Load All Data

Auto Refresh

Show Properties

Clone Tab

New Recordset

New Chart

New Kanban

New Calendar

New Timeline

Help

Show Explorer

Edit Filter...

Show Filter

Grid

Financials

Sales Ledger

Customers

CRM

Sales Transactions

Allocations

Credit Control Manager

Statements

Enquire Account Details

Reports

Utilities

Currency Options

Period End

System Status

Purchase Order Processing

Stock Control

Sales Order Processing

Purchase Order Processing

Bill of Materials

Payroll and HR

Job Costing

CRM

Today

Database Systems

Accessories

E-Business

Utility Programs

Installation

SALES LEDGER ACCOUNTS

Drilldown

New

Update

View

Delete

STOP

Allocations

Flag

Print

ACCOUNT NAME	TELEPHONE	CONTACT	PC CODE	BA
AL5000 Alston AG	0056 2059030	Henry Weiner	ELR	4
AKP001 Aspect Limited	01623 543999	Russell Bacon	GBP	
BAL001 Baldwin Industries PLC	0151 229 8190	Mary Baldwin	GBP	
BAL002 Baltimore Corporation	0171 458 0347	James Adler	GBP	
BAL004 Balgones Trading Limited	01604 815322	Amela Anderson	GBP	
BAL901 Baldwin Industries - East Mids	0115 9322111	Dan Wilks	GBP	3
BAL902 Baldwin Industries - West Mids	0121 5433 2222	Keith Aldridge	GBP	
BAL999 Baldwin PLC Head Office	0207 6644332	Alan Smith	GBP	
BAR001 Barrow Fields Limited	0115 9547865	Mike Allen	GBP	
BC0101 Boving Inc.	001 312 544 2000	Bud Raymolds	USD	1
CAP001 Caprica Leisure	01772 781243	Colin Dawson	GBP	3
CHS001 CHS Products Limited	0116 613245	Mike Brompton	GBP	
CR0001 CR3 Cricket Limited	0115 9871211	Mike Botham	GBP	31
DAT001 Delaman Computers	01234 544407	Stephen Tyler	GBP	
DAT002 Deltona Discount Supplies	0151 765 2564	John Walters	GBP	
DIRECT01 Direct Supplies Limited	01523 431287	Graham Dixon	GBP	
ETZ001 EZZ Limited	0115 9432123	Paul Sheldon	GBP	
EUR001 European Holdings Inc.	0049 241 113322	Francoise Elands	ELR	2
EVE001 Eversheds LLP	0115 785213	Jon Brown	GBP	
GRE001 Greenfens of Widsae	0151 424 9838	James Dean	GBP	
KAR001 Karla Electrical Supplies	0151 709 9629	Karl Selson	GBP	
KAR002 Karlsdale Office Supplies	0151 709 9636	Karen Byth	GBP	1
LIM001 Limestone IT Supplies Limited	01668 817543	Jim Wells	GBP	
MAD001 Malaga International Trading	0034 987 232111	Julio Estera	ELR	2
MAR001 Markham Holdings Ltd	01221 09856	David Markham	GBP	
MAR002 Marton Machines	01224 873296	Jane Newsome	GBP	20
MAT001 Matrix 365 Limited	0161 541243	Warren Daniels	GBP	

Filter is Empty

3 of 33

Recordset

New chart

On STOP Notification - Account Co...

File

Message

Insert

Options

Format Text

Review

Developer

Help

Tell me

From

tm@datafile.co.uk

To

Terry Moore

Cc

Bcc

Subject

On STOP Notification - Account Code BAL001

Please Note the Following On Account BAL001

Baldwin Industries PLC has been placed On Stop by Credit Control.

The Current Balance is 243.60

The Current Credit Limit is 250000.00

There are Outstanding Orders of 23941.73

The Last Payment on the Account was received on 28/02/2016.

Refer to Internal Account Manager : Mr Darren Hodges

Customs...

Notes ...

Home

Tools

Edit

Ledger Enquiry

Calculator

Price Checker

Databases

Reports

About Company

Stock Availability

Spooled Reports

Post Messages

Collect Messages

Word List

Supplier Matrix

Forms

Multi-Task

Change Printer

Pause System

Database Plus

Tables

Utilities

SALES LEDGER ACCOUNTS - Notes for BAL001 - Baldwin Industries PLC

Add Notes

Update Notes

View Notes

Delete Notes

Rename Notes

Refresh Screen

Print Notes

Debtor Memo

Account Over Credit Limit

Exit

Number of Notes: 5

SALES ACCOUNT

On Stop Alert.

More discreet alerts can log events to a system notepad.

SALES ACCOUNT

Over Credit Limit / On Stop Logging.